

**FACTS****WHAT DOES ALMANACK INVESTMENT PARTNERS, LLC DO WITH YOUR PERSONAL INFORMATION?****Why?**

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

**What?**

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and income
- account balances and payment history
- credit history and credit scores

**How?**

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Almanack Investment Partners, LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Almanack Investment Partners, LLC share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	<b>YES</b>	<b>NO</b>
<b>For our marketing purposes—</b> to offer our products and services to you	<b>NO</b>	<b>WE DO NOT SHARE</b>
<b>For joint marketing with other financial companies</b>	<b>NO</b>	<b>WE DO NOT SHARE</b>
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	<b>YES</b>	<b>NO</b>
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	<b>NO</b>	<b>WE DO NOT SHARE</b>
<b>For our affiliates to market to you</b>	<b>NO</b>	<b>WE DO NOT SHARE</b>
<b>For nonaffiliates to market to you</b>	<b>NO</b>	<b>WE DO NOT SHARE</b>

**To limit our sharing**

- Call **(484) 580-2277** our menu will prompt you through your choice(s)
- Visit us online: [www.almanackip.com](http://www.almanackip.com) or

**Please note:**

If you are a *new* customer, we can begin sharing your information 30 days from the date we sent this notice. When you are *no longer* our customer, we continue to share your information as described in this notice.

However, you can contact us at any time to limit our sharing.

**Questions?**

Call (484) 580-2277 or go to [www.almanackip.com](http://www.almanackip.com)

## Who we are

### Who is providing this notice?

Almanack Investment Partners, LLC

## What we do

### How does Almanack Investment Partners, LLC protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.  
We educate our employees to treat personal information with care & we work to limit access to this information to individuals who need it for the purposes stated in this notice

### How does Almanack Investment Partners, LLC collect my personal information?

We collect your personal information, for example, when you

- Open an Account or Deposit Money
- Ongoing Account Maintenance

We also collect your personal information from other companies.

### Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

### What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on your account—unless you tell us otherwise.

## Definitions

### Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *Gadsden, LLC*

### Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

### Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Almanack Investment Partners, LLC does not jointly market.*

## Other important information

We maintain standards to protect your personal information, whether written, spoken, or electronic. Our goal is to maintain accurate, up-to-date client records in accordance with industry standards. We attempt to keep information current and complete.

We recognize and respect the privacy concerns of our potential, current, and former clients. We strive to safeguard your personal information. We are sending you this Notice of Privacy Policy for informational purposes and will update and distribute it as required by law.